

## **EXHIBIT 97**

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**From:** Matthew Goetz <MGoetz@HighlandCapital.com>  
**Sent:** Friday, November 16, 2018 1:14 PM  
**To:** David Klos; Kristin Hendrix  
**Subject:** Fwd: Fee Rebate

About to receive ~\$1mm. Will need to turn it around and send it to walker and Dunlop. I'll send you those wiring instructions.

Sent from my iPhone; please excuse brevity

Begin forwarded message:

**From:** "Borrelli, Rosemarie" <[rosemarie\\_borrelli@keybank.com](mailto:rosemarie_borrelli@keybank.com)>  
**Date:** November 16, 2018 at 8:32:20 AM CST  
**To:** Matthew Goetz <[MGoetz@HighlandCapital.com](mailto:MGoetz@HighlandCapital.com)>, "Neil, Christopher T" <[christopher\\_t\\_neil@keybank.com](mailto:christopher_t_neil@keybank.com)>, Matt McGraner <[MMcGraner@HighlandCapital.com](mailto:MMcGraner@HighlandCapital.com)>  
**Cc:** "Guzdar, Ana" <[ana\\_guzdar@keybank.com](mailto:ana_guzdar@keybank.com)>, "Bailin, Michael A" <[michael\\_a\\_bailin@keybank.com](mailto:michael_a_bailin@keybank.com)>  
**Subject:** RE: Fee Rebate

Hi Matt M, Matt G,  
I need a wiring instruction for the rebate. When we returned the \$750K back in September we used the following:

**Bank:** Compass Bank  
**Account Name:** Highland Capital Management, L.P. (Master Operating Account)  
**Routing#** xxxxxx0547  
**Account#** xxxxxx6342

Can we use the same account number for the rebate in connection with the subordinated B-Note?

Thanks,



**Rosemarie Borrelli** | Assistant Vice President - Closing Officer | KeyBank Real Estate Capital | Institutional Real Estate Group | 4910 Tiedeman Road, 3rd Floor, Brooklyn, OH 44144 | Mail Code: OH-01-51-0311 | Tel: 216.813.4787 | Fax: 216.357.6383 | Email Address: [rosemarie\\_borrelli@keybank.com](mailto:rosemarie_borrelli@keybank.com)  
"Notwithstanding anything above, nothing contained in this e-mail communication shall be deemed a waiver of any of Lender's rights under the loan documents held by Lender. Nothing in this communication shall be deemed a modification to any of such loan documents, and there will be no effective modification between the parties until the parties have mutually agreed upon and executed a written modification agreement between them."

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**From:** Matthew Goetz <[MGoetz@HighlandCapital.com](mailto:MGoetz@HighlandCapital.com)>  
**Sent:** Thursday, November 15, 2018 10:36 AM  
**To:** Neil, Christopher T <[christopher\\_t\\_neil@keybank.com](mailto:christopher_t_neil@keybank.com)>; Matt McGraner <[MMcGraner@HighlandCapital.com](mailto:MMcGraner@HighlandCapital.com)>  
**Cc:** Borrelli, Rosemarie <[rosemarie\\_borrelli@keybank.com](mailto:rosemarie_borrelli@keybank.com)>  
**Subject:** RE: Fee Rebate  
[Looks correct to me.](#)

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**From:** Neil, Christopher T <[christopher\\_t\\_neil@keybank.com](mailto:christopher_t_neil@keybank.com)>  
**Sent:** Thursday, November 15, 2018 8:40 AM

**To:** Matt McGraner <[MMcGraner@HighlandCapital.com](mailto:MMcGraner@HighlandCapital.com)>; Matthew Goetz  
<[MGoetz@HighlandCapital.com](mailto:MGoetz@HighlandCapital.com)>

**Cc:** Borrelli, Rosemarie <[rosemarie\\_borrelli@keybank.com](mailto:rosemarie_borrelli@keybank.com)>

**Subject:** Fee Rebate

Matt, Matt –

Would you take a look at the attached updated fee rebate calculation for closing in W&D tomorrow and let me know if you agree. Thanks.

Christopher T. Neil, CFA

Senior Relationship Manager

Institutional Real Estate

KeyBank National Association

225 Franklin Street, 16<sup>th</sup> Floor

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W: (617) 385-6202

C: (401) 330-9987

[christopher\\_t\\_neil@keybank.com](mailto:christopher_t_neil@keybank.com)

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